

Calgary Real Estate Board

Forecast 2009: Conference & Tradeshow



Calgary Real Estate Board MLS[®] Market Forecast

2009

Calgary Economic Development

- Calgary has a very strong labour force – educated, highly skilled, highly paid and healthy demand.*
- Calgary is a head office city, and those typically weather storms better than branch-plant locations.*
- The number and magnitude of major capital projects underway and expected to last for two to three years is significant*

Source: Calgary Economic Development, State of the Economy Report*

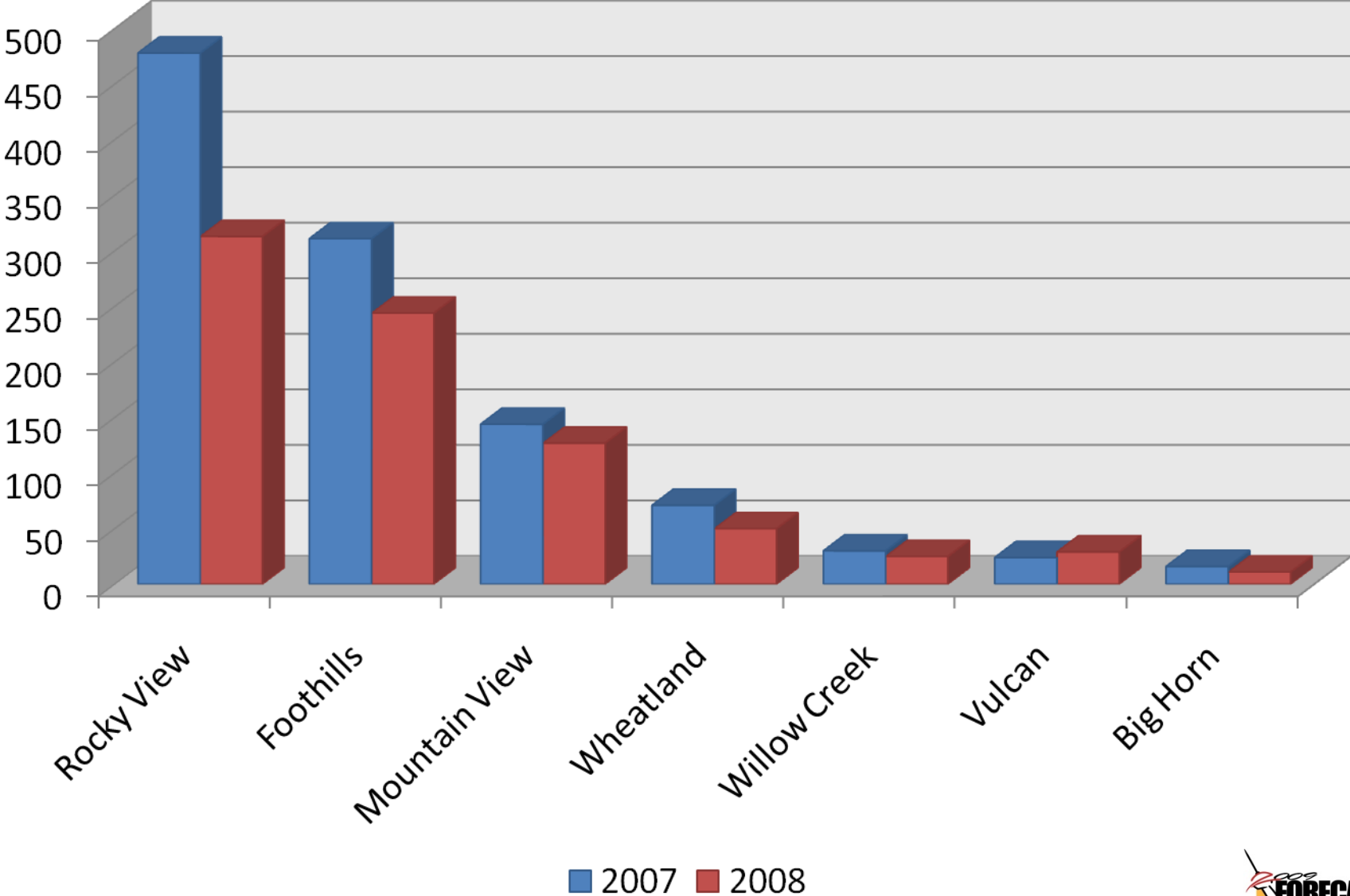
Real Estate Market Review

Rural Marketplace

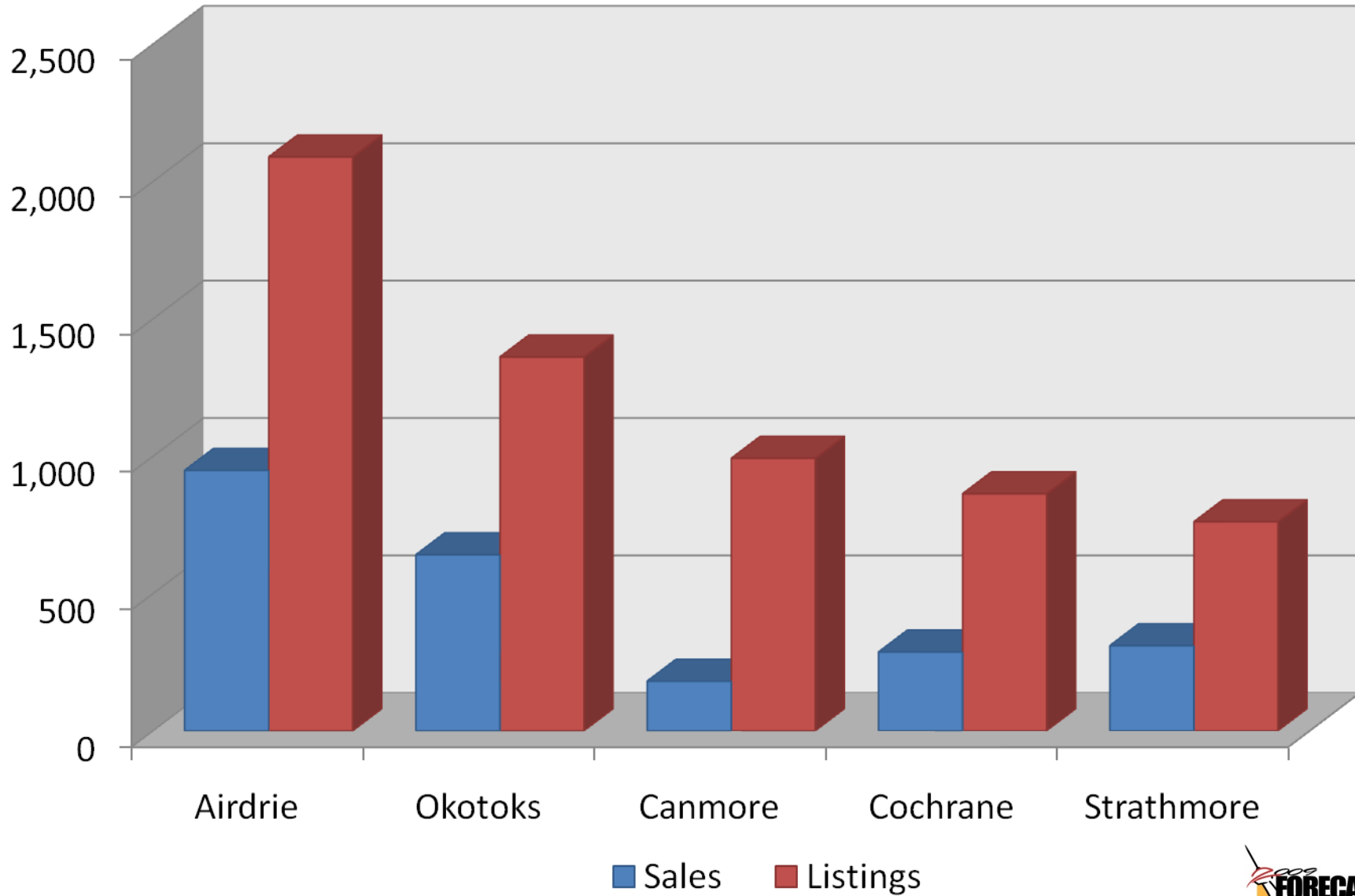
- 2008 Total Rural Dollar Volume **\$640,000,000**
- Average Sale Price **\$726,000**



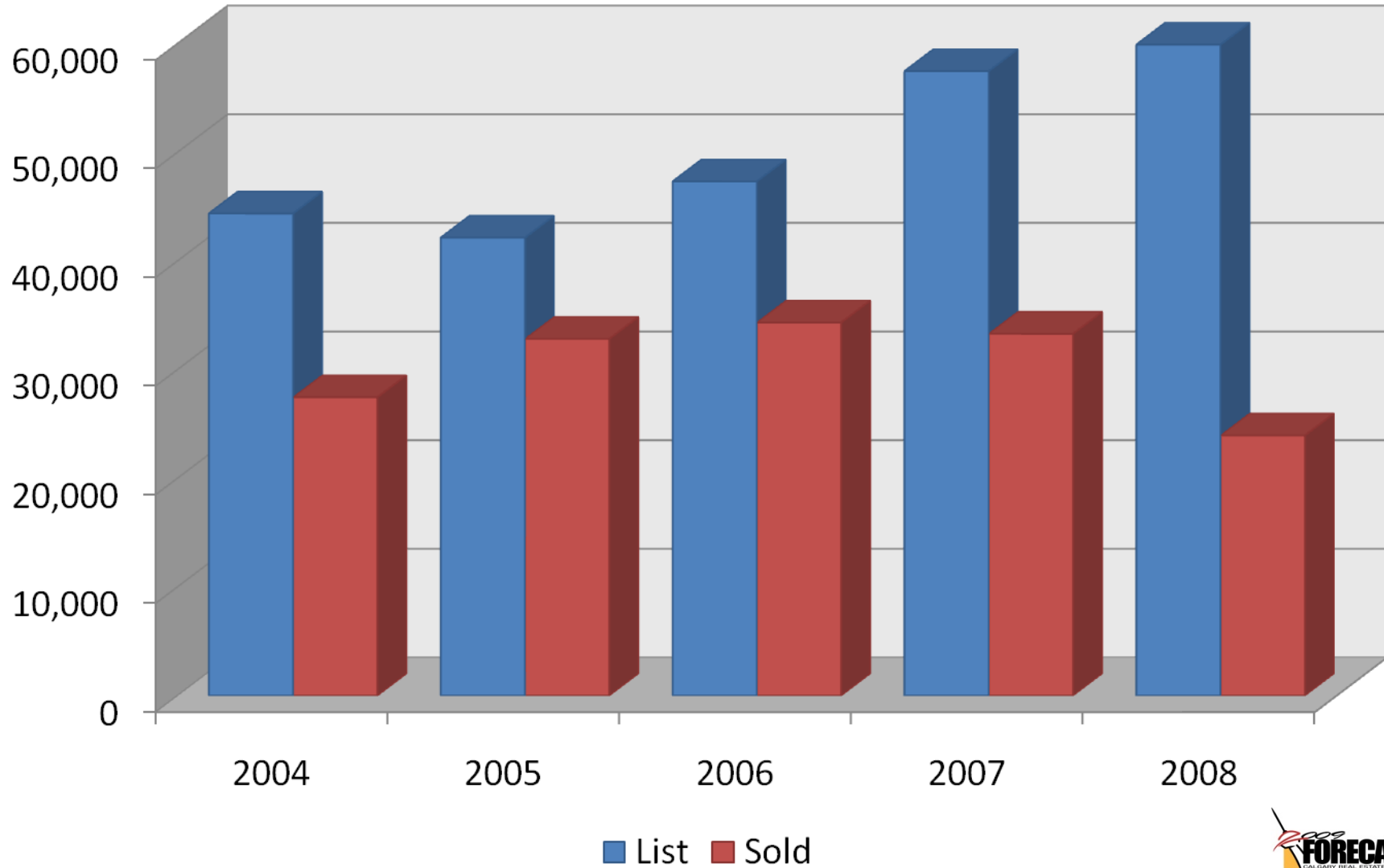
Rural Activity



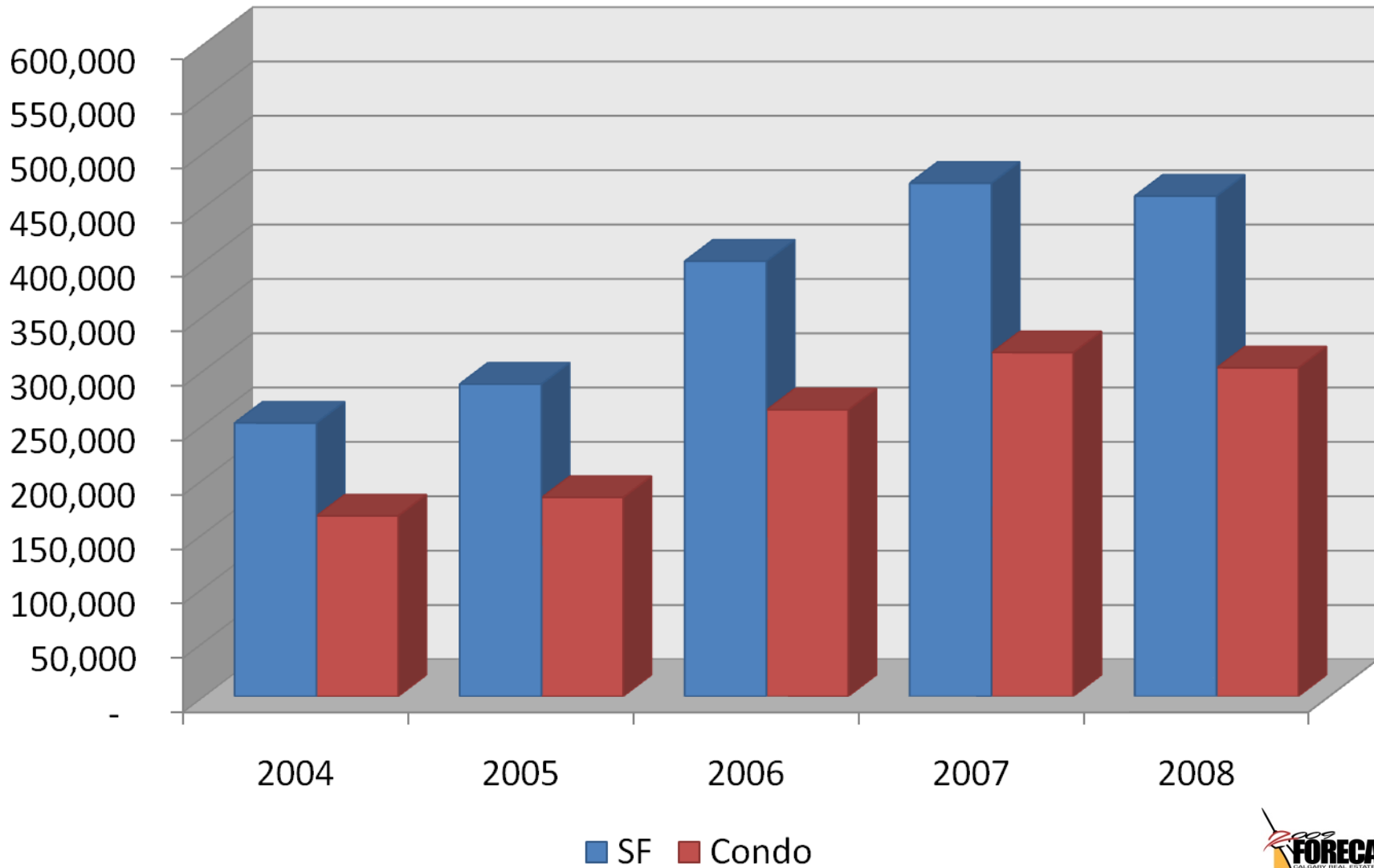
Calgary Surrounding Towns Listing and Sales 2008



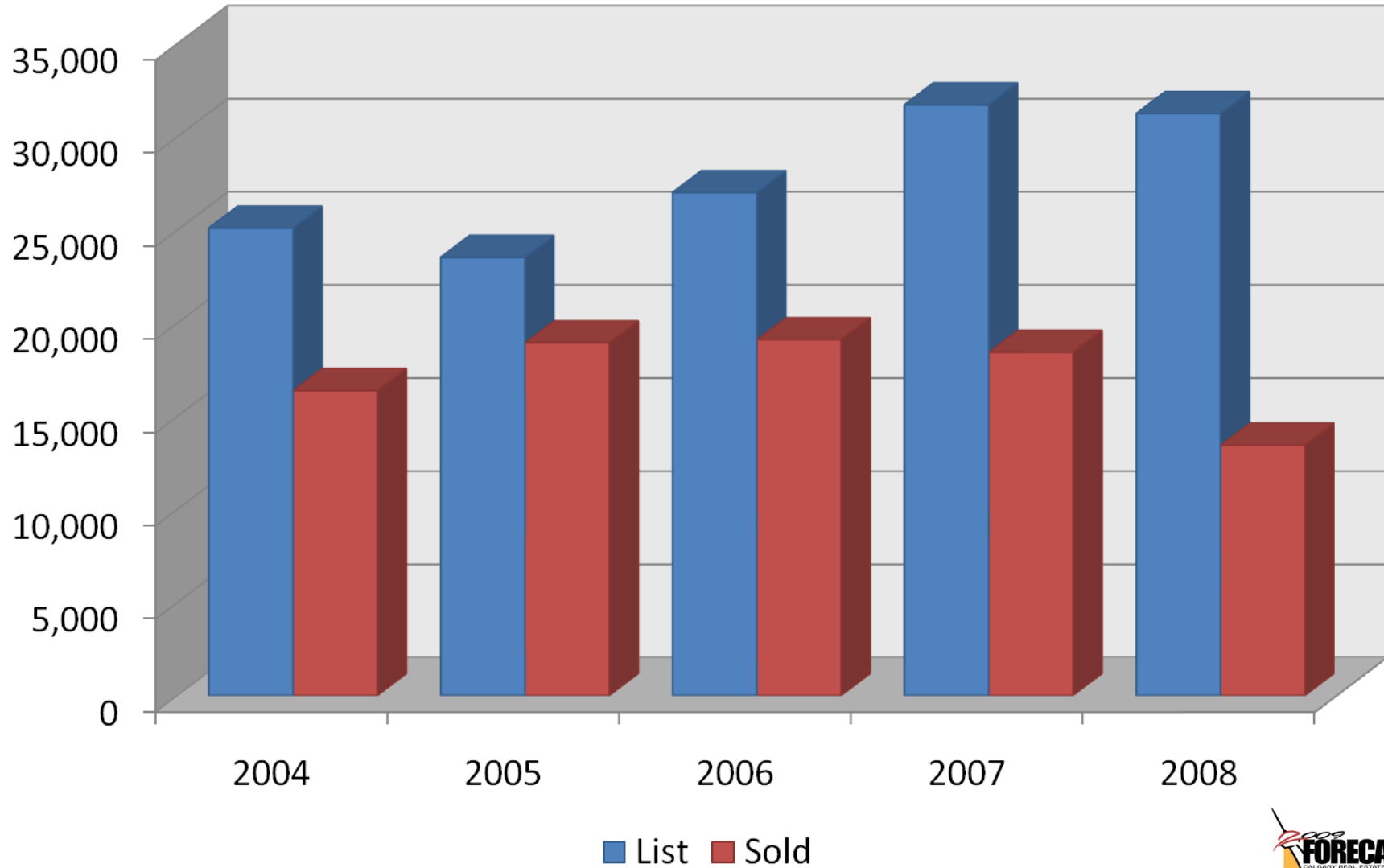
Total MLS® Listings and Sales YTD as of Dec 31st



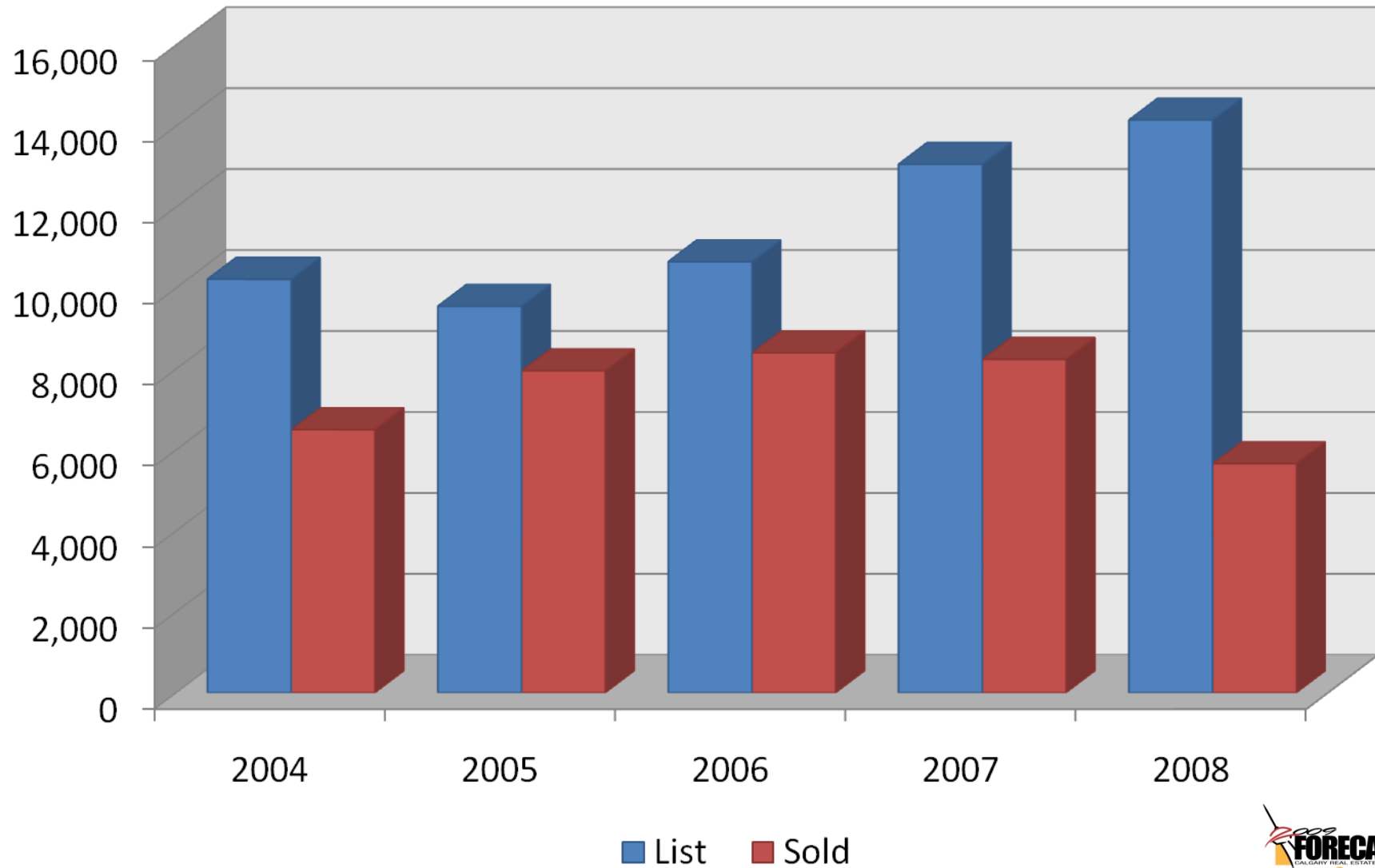
Calgary Metro - Average Sale Price YTD as of Dec 31st



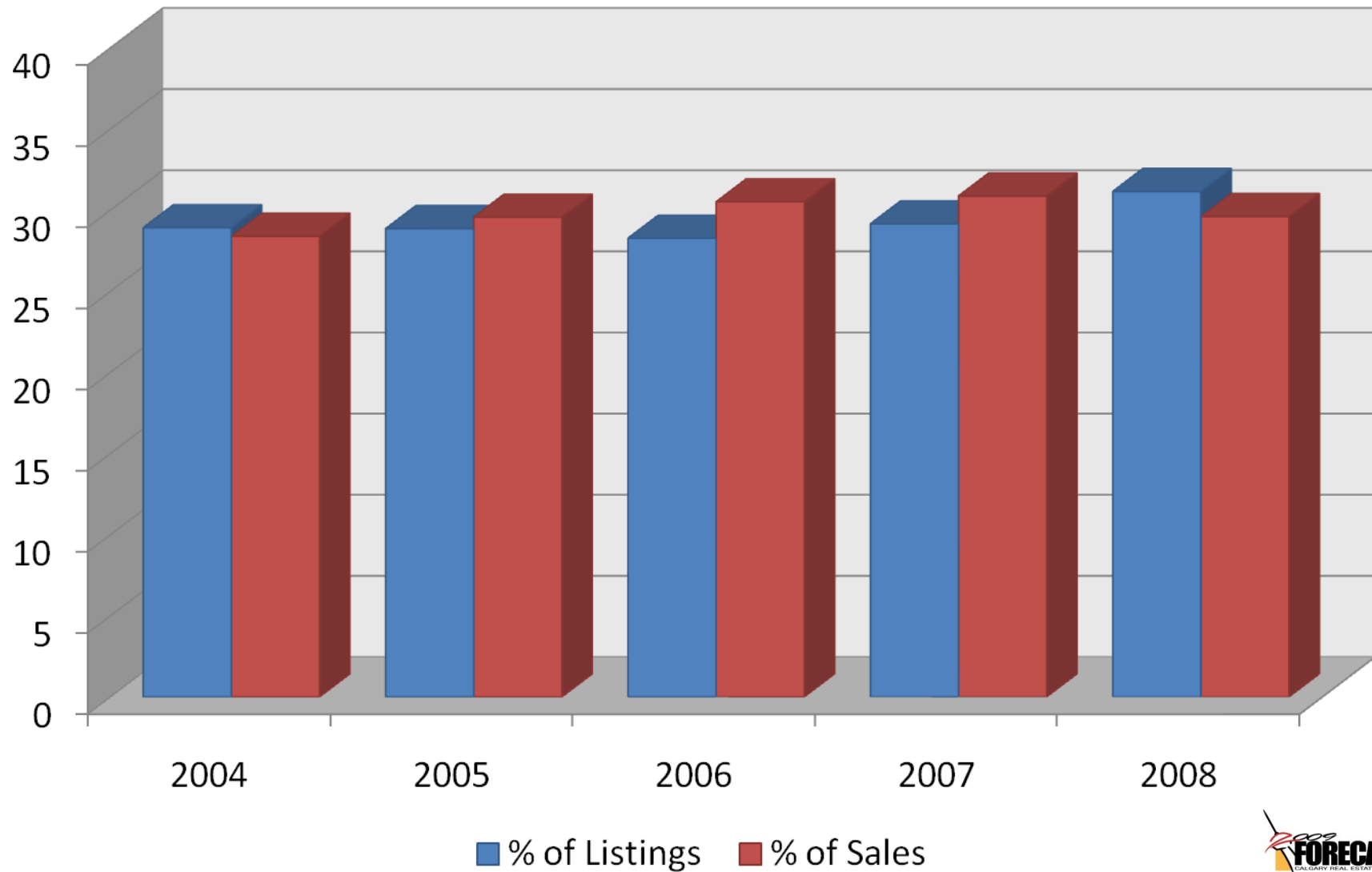
Calgary Metro - Single Family Listings and Sales YTD as of Dec 31st



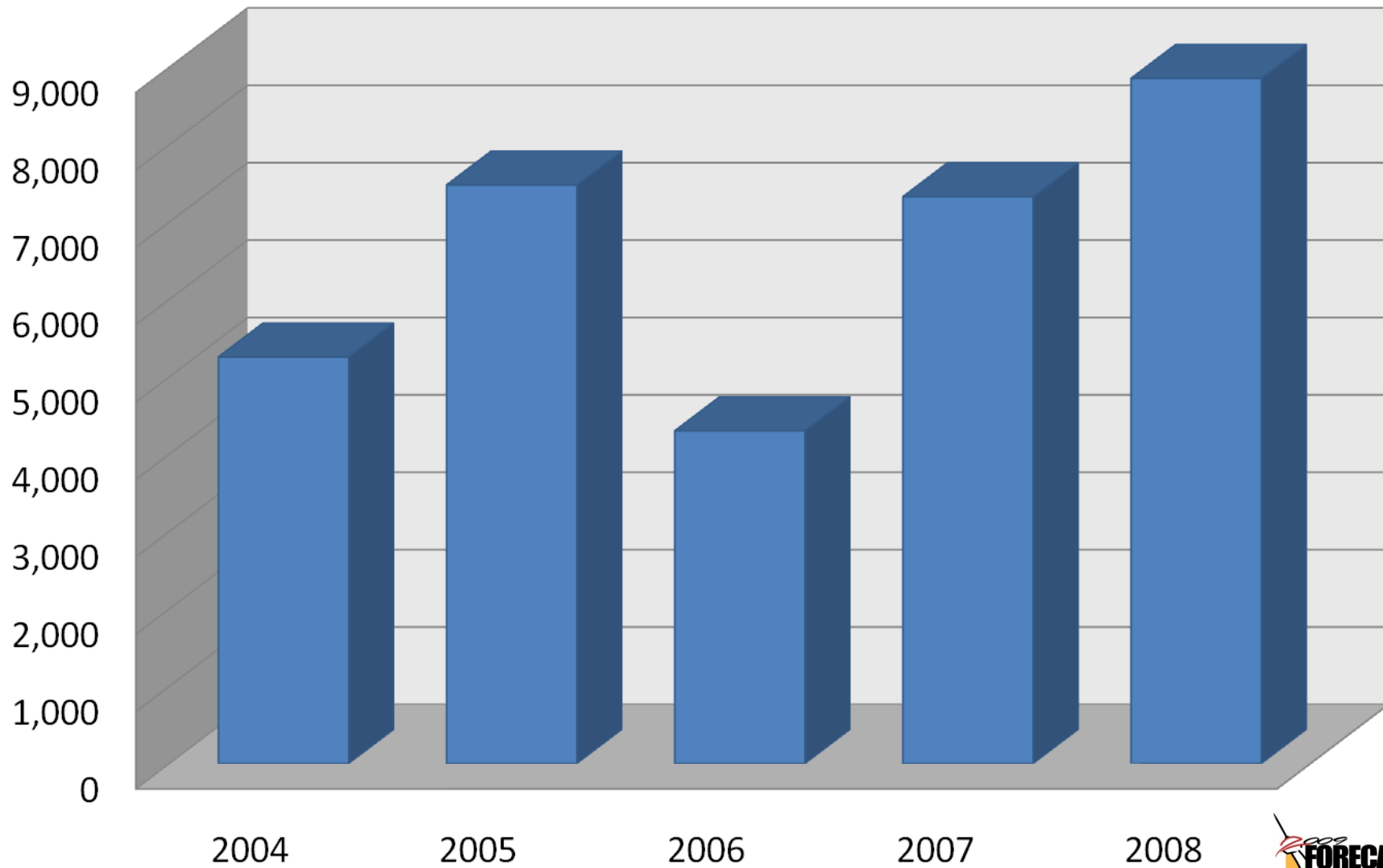
Calgary Metro - Condo Listings and Sales YTD as of Dec 31st



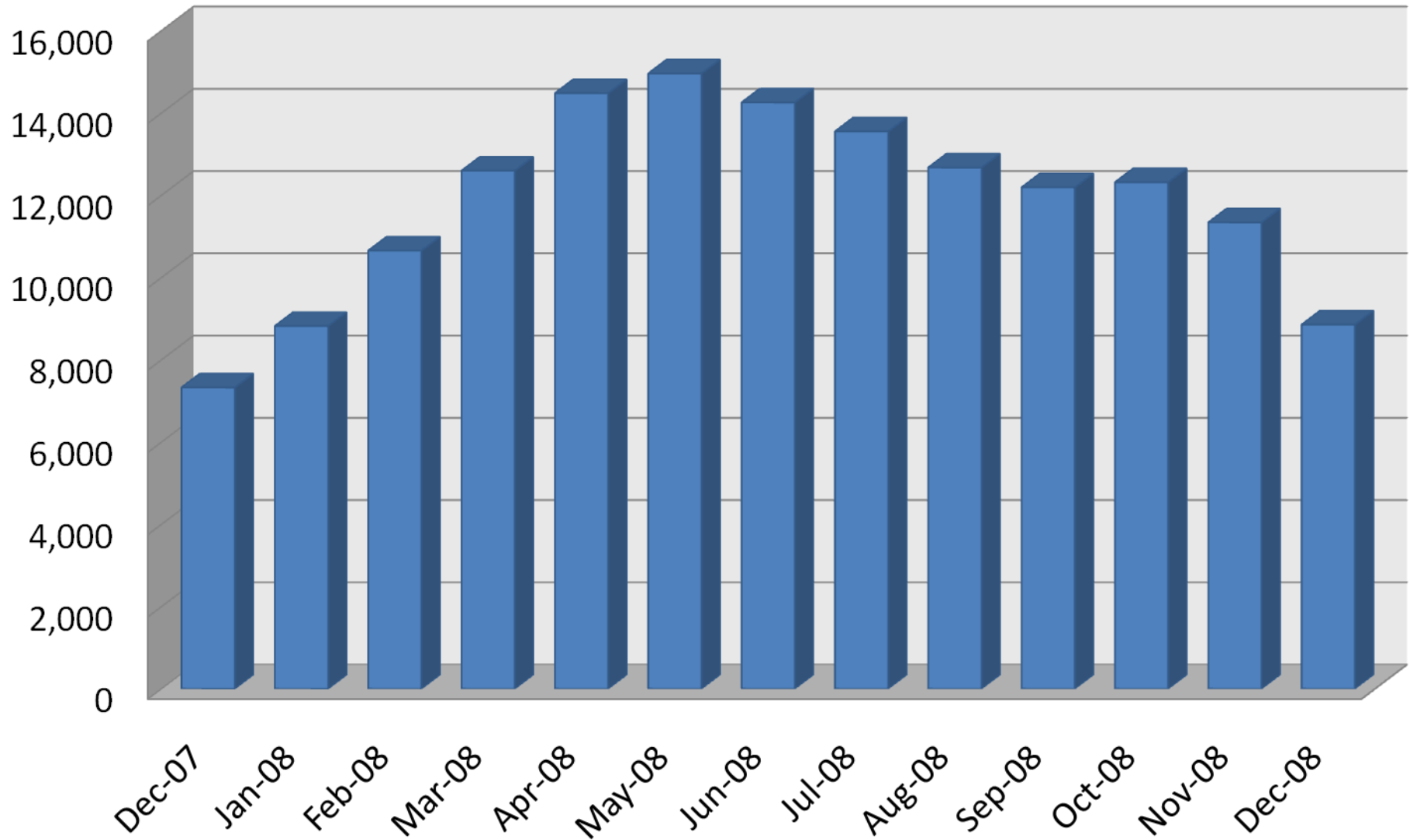
Calgary Metro - Condo Activity as a Percentage of Total Activity



Total MLS® Inventory YTD as of Dec 31st

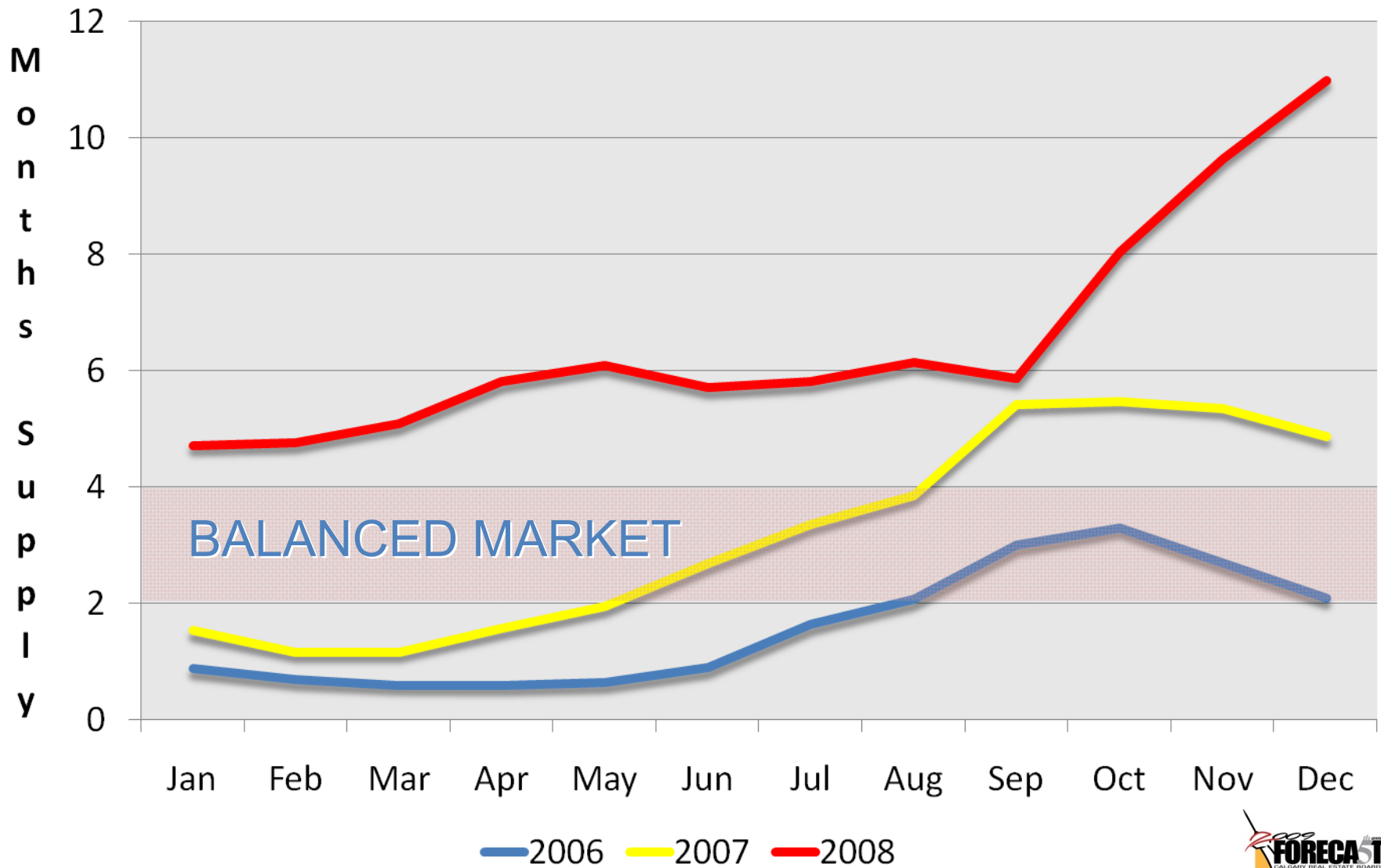


2008 Month End Inventory



■ Inventory

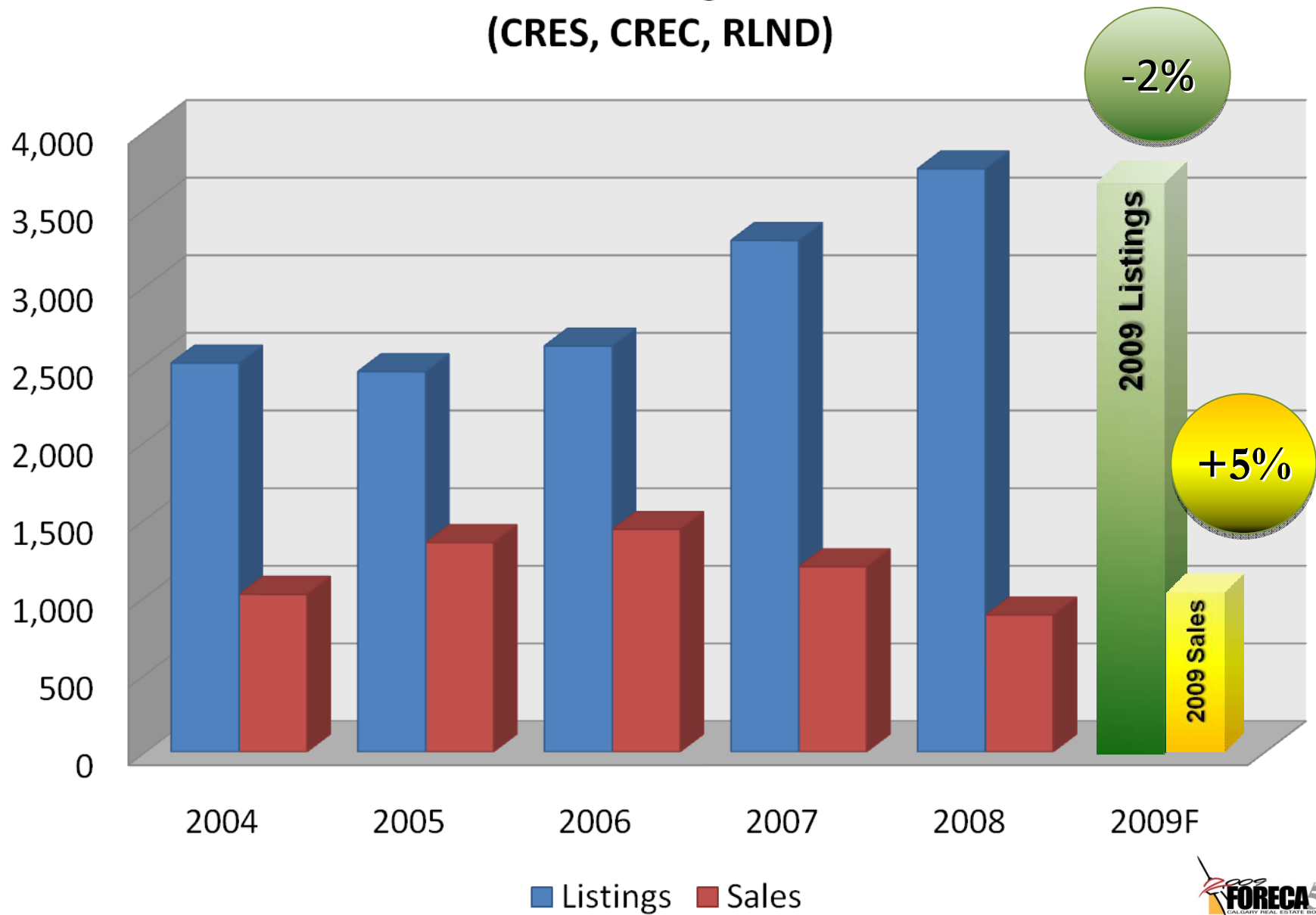
Total MLS® Monthly Inventory Turnover (Absorbption Rate)



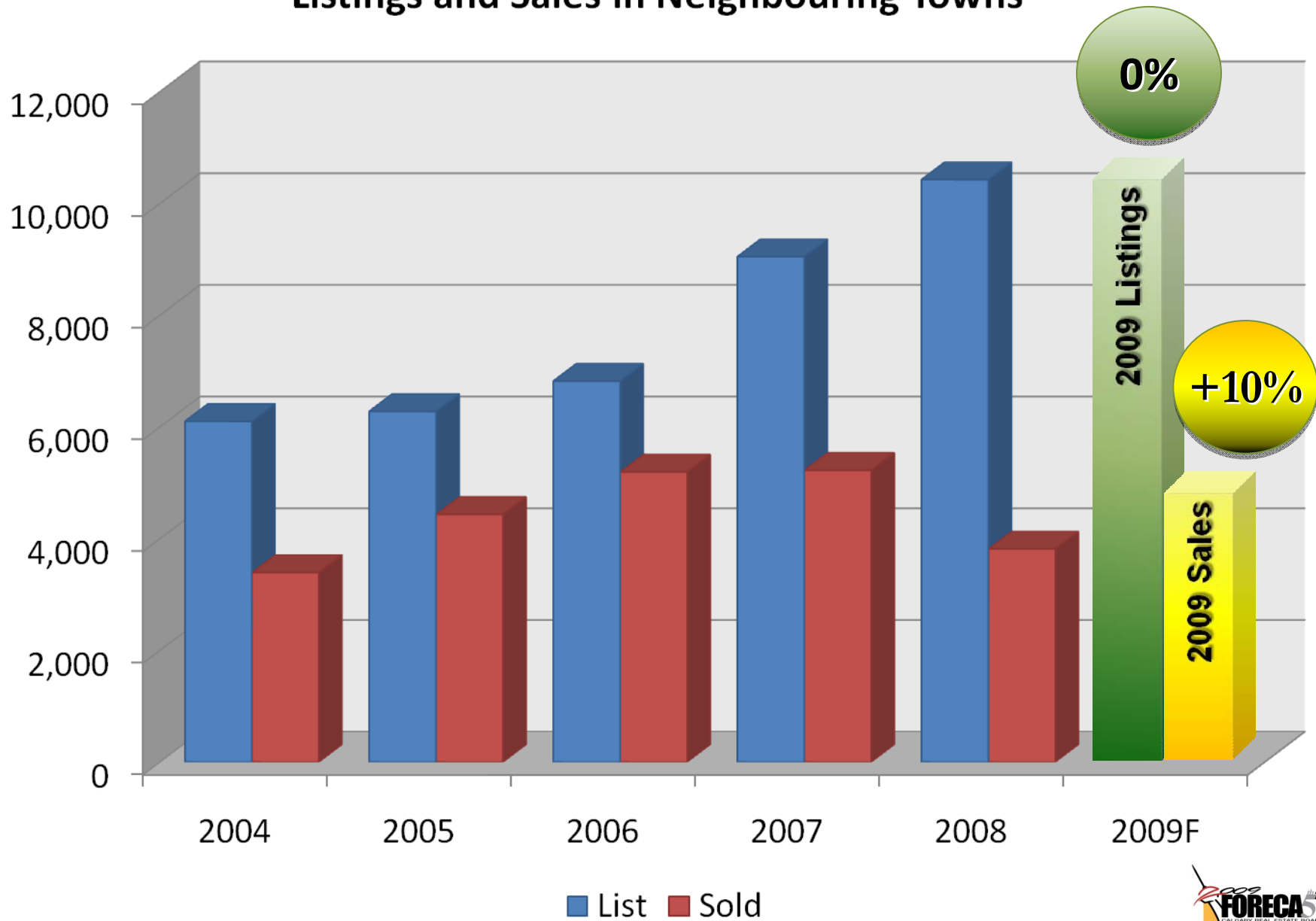
Calgary Real Estate Board MLS[®] Market Forecast

For 2009

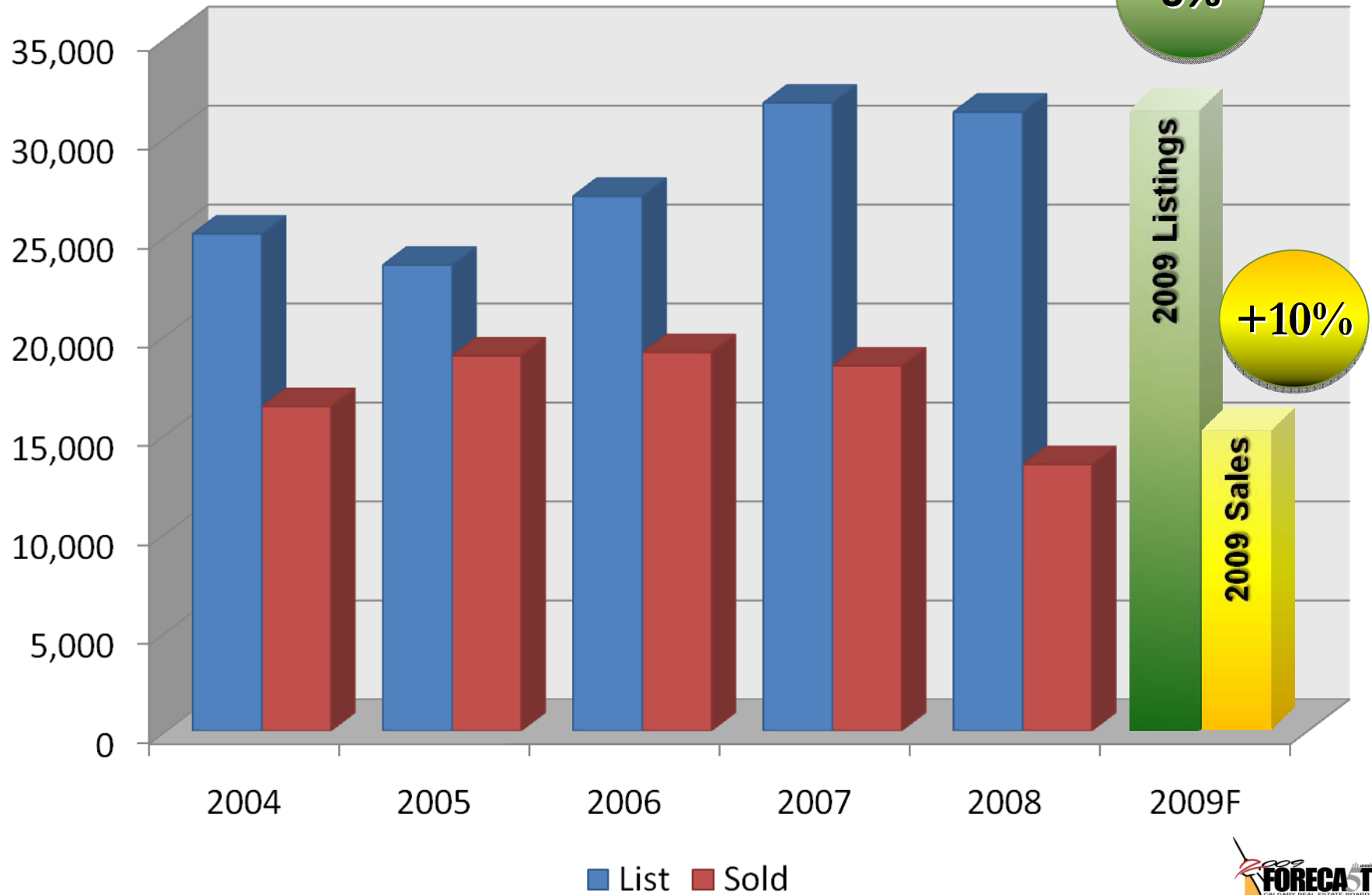
Rural MLS® Listings and Sales (CRES, CREC, RLND)



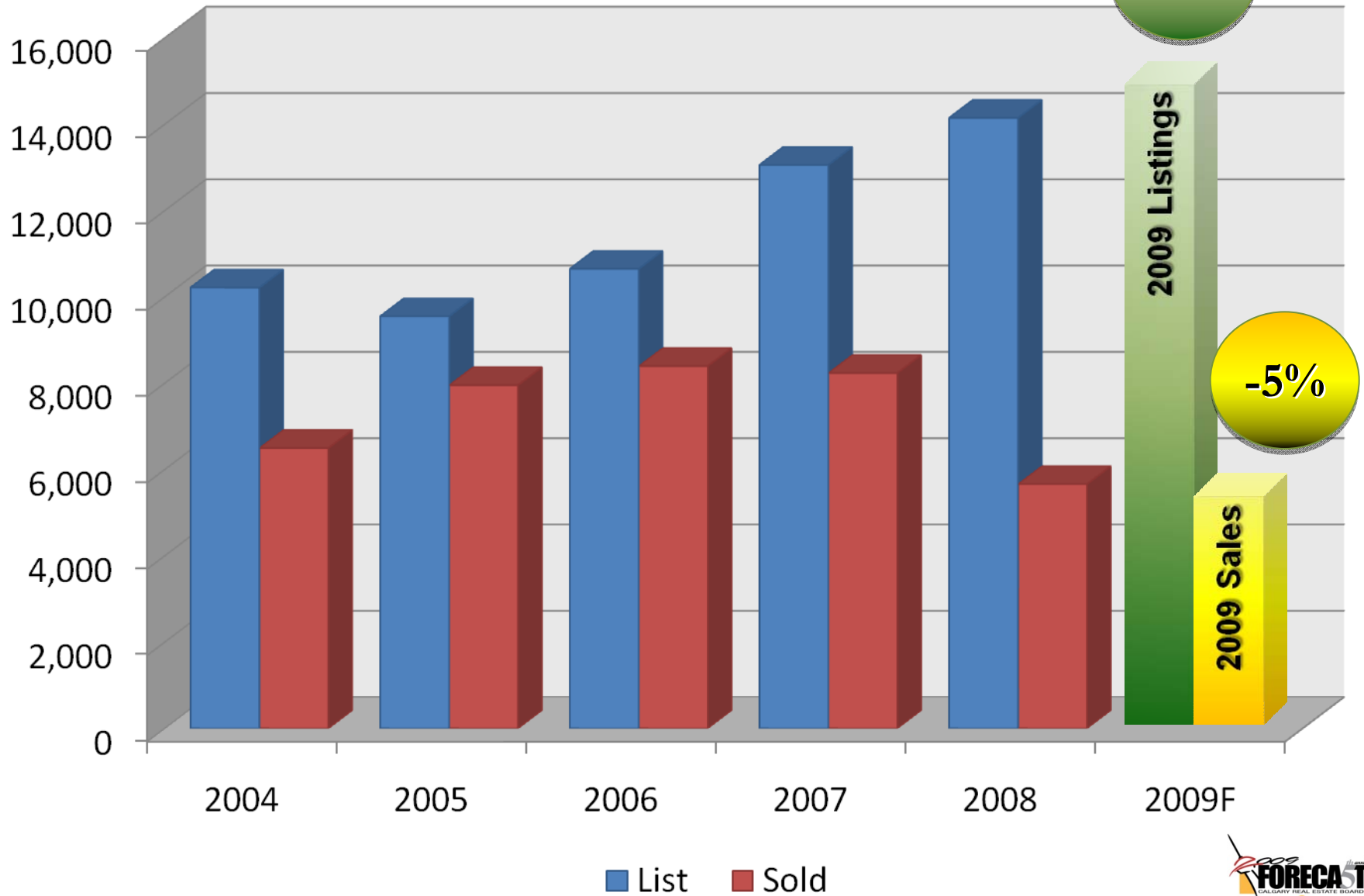
Listings and Sales in Neighbouring Towns



Calgary Metro - Single Family Listings and Sales



Calgary Metro - Condo Listings and Sales



Calgary Metro - Average Sale Price

